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Sinopharm Tech Holdings Limited

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE

Reference is made to the circular (the “**Circular**”) of Sinopharm Tech Holdings Limited (the “**Company**”) dated 19 July 2024 in relation to, among others, (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE

The Board wishes to announce that pursuant to the directions given by the Cayman Court, the hearing of the petition for confirmation of the Capital Reduction and the Share Sub-division will be held on Wednesday, 23 October 2024 (Cayman Islands time) at the Cayman Court.

Accordingly, the table below is the revised expected timetable for the Capital Reorganisation and the relevant trading arrangements subject to the satisfaction of certain conditions set out in the Circular. Unless otherwise specified, all times and dates in this announcement refer to Hong Kong local times and dates.

Events	Tentative Date
Expected time of the Cayman Court hearing of petition to confirm the Capital Reduction and the Share Sub-division	Wednesday, 23 October 2024
Effective date of the Capital Reduction	Thursday, 31 October 2024
Commencement of dealing in the New Shares	Thursday, 31 October 2024
First day of free exchange of existing share certificates for new share certificates for the New Shares	Thursday, 31 October 2024
Last day for free exchange of existing share certificates for new share certificates for the New Shares	Thursday, 5 December 2024

By order of the Board
Sinopharm Tech Holdings Limited
 國藥科技股份有限公司
HO Kam Kin
Executive Director

Hong Kong, 4 October 2024

As at the date of this announcement, the Board comprises Mr. HO Kam Kin and Ms. KWOK Shuk Yi as executive Directors, Dr. CHENG Yanjie as non-executive Director and Mr. LAU Fai Lawrence, Mr. HSU Dong An and Mr. HEUNG Pik Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the website of the Company at <http://www.sinopharmtech.com.hk>.